

# Thank you for choosing Northeast Allergy Asthma & Immunology

Patient: \_\_\_\_\_ Date of birth: \_\_\_\_\_ Date of Appointment: \_\_\_\_\_

The appointment is scheduled with: \_\_\_\_\_ Location: \_\_\_\_\_

## Welcome! Here is your New Patient Packet

Enclosed you will find information and instructions for your first visit with us. Along with:

- HIPAA Consent to treat and bill your insurance form
- HIPAA Omnibus Notice of Privacy Practices
- New Patient Form
- Patient Demographics Form

Please complete the forms and bring them with you to your appointment.

## Important information regarding appointment

- **Missed Appointment Fees:** To ensure appointment availability for our patients, we charge a “no show” fee for missed appointments that are not canceled at least 24 hours in advance. The charge is \$25 for follow up appointments and \$50 for new patient appointments. Please make every effort to keep your appointment for the time and date it’s made. Thank you. We now charge a \$75 fee for “Challenge” no shows.
- **Insurance Plan Deductibles:** Does your insurance plan have a deductible? Please be advised our office charges \$150 towards your annual deductible. This is only done annually and is credited towards your deductible. Any remaining balance will be billed after your insurance is processed. We appreciate your co-payment at the time of your visit. Thank you.

Antihistamines and decongestants can interfere with skin testing by blocking the allergic response. In order for us to give you accurate test results please stop all prescription and over the counter antihistamines and decongestants **PRIOR** to your appointment. These medications include:

- Cough and cold remedies
- Motion sickness medications
- Sleep aids

Some antihistamines are longer acting. These must be stopped for **7 days before** allergy testing:

- Cetirizine/Zyrtec
- Cortisone cream to the arms or back
- Desloratadine/Clarinex
- Doxepin/Sinequan
- Fexofenadine/Allegra
- Loratadine/Claritin/Alavert/or generic
- Levocetirizine/Xyzal

Stop **three days before** the test:

- Azelastine HCL/Astelin/Astepro
- Hydroxyzine/Atarax/Vistaril
- Olopatadine/Patanase
- Sudafed
- Tussinex
- Actifed
- Advil Allergy/Sinus
- Chlorpheniramine/Chlortrimetron
- Cyproheptadine/Periactin
- Contac
- DayQuil
- Deconamine
- Dimetapp
- Diphenhydramine/Benadryl
- Drixoral
- Duravent DA
- Dura-tap
- Zantac/Rantitidine

All other cough/cold medicines should be stopped **two days before** the test.

Stop **one day before** the test:

- Amitriptyline/Elavil
- Desipramine/Norpramin
- Nortriptyline/Pamelor
- Imipramine/Tofranil
- Trazodone/Desyrl

If you are on any beta-blockers (Tenormin/Atenolol, Lopressor/Toprol-XL/Metoprolol, Corgard/Nadolol, Trandate/Labetalol, Inderal/Propranolol, or Normodyne), please contact our office prior to your appointment for further instruction.

**DO NOT STOP ANY ASTHMA MEDICATIONS** or nasal steroids. Do not stop Singulair. Do not stop any inhalers. Do not stop any blood pressure medications or eye drops, unless this has been arranged with your primary care physician in advance. Most drugs do not interfere with testing, but make certain that your physician and nurse know about every drug you are taking (bring a list or the drugs if necessary). Please do not wear perfumes or aftershaves on the day of your appointment as it may be irritating to another patient with respiratory symptoms. Please do not bring nut containing foods into the office. Please allow a minimum of 2 hours for this appointment.

### Patient Demographics

Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex \_\_\_\_\_ Email \_\_\_\_\_

Mailing address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Primary Contact # \_\_\_\_\_ Secondary Contact # \_\_\_\_\_

Preferred form of contact for appointment reminders:  Home  Cell  Email  Text

### Pharmacy

Name & Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Phone \_\_\_\_\_

### Please check one in each column

#### Race

- Caucasian/White
- Hispanic
- African American/Black
- Asian
- Other \_\_\_\_\_

#### Ethnicity

- Hispanic/Latino
- Non-Hispanic/Latino
- Other \_\_\_\_\_

#### Language

- English
- Spanish
- Russian
- Indian
- Other \_\_\_\_\_

Primary Emergency Contact Name: \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_ Legal Guardian?  Yes/No

Secondary Emergency Contact Name: \_\_\_\_\_

Phone Number \_\_\_\_\_ Relationship \_\_\_\_\_ Legal Guardian?  Yes/No

## Acknowledgement of Patient Privacy Rights (HIPAA)

I, \_\_\_\_\_ (print name) hereby acknowledge that I was offered a copy of NEAAI Joint Notice of Information Practices. I understand that this notice describes how the practice uses and discloses my medical and billing information as well as description of my rights and how I may obtain additional information.

I would like a copy     I would not like a copy

Signature of Patient/Parent/ Legal Representative	Date	Relationship to patient
Patient Name _____	DOB _____	

(OPTIONAL) In order to remain compliant with medical information laws, written authorization must be provided if you wish us to share protected medical information with anyone other than a minor’s legal guardian. Consent must also be provided by a patient once they reach the age of 18 years old if they wish to authorize any other adult to contact our office on their behalf or request medical information.

Name	Relationship to patient	Phone number
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Name	Relationship to patient	Phone number
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If you wish to limit access to your protected health information, please identify the medical information that you do not wish to be shared: \_\_\_\_\_

By signing below you hereby give permission to Northeast Allergy, Asthma, & Immunology (NEAAI) to relay such information to the individuals listed here. Please note: This authorization does not grant permission to the individual(s) listed above to act on your behalf as your Health Care Proxy.

Signature	Date
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(This consent form is considered **valid for three years** from the date of signature unless revoked in writing **or a new consent form is submitted**. This consent form now supersedes all previous consent forms and any individuals designated on those forms. Please inform the individual(s) listed above that they may be required to provide identification when requesting information.

**Financial Policy:** NEAAI requests prompt payment of all outstanding financial balances. If you have any questions regarding your bill or your insurance company's Explanation of Benefits (EOB) statements, please call our office. We recognize that some of our patients may experience financial difficulties at times, so please let us know if we can assist you with creating a comfortable payment plan that will accommodate your family's budget. Unfortunately, failure to comply with this policy may result in discharge from the practice.

**"No-Show" Policy:** NEAAI defines a "no-show" appointment as any scheduled appointment in which the patient (1) does not arrive for appointment and does not call the office (2) Cancels an appointment less than 24 hour before the scheduled appointment time with an inappropriate reason (3) Arrives late to their appointment without calling ahead and is consequently unable to be seen. After continued infringements of the NEAAI "no-show" policy, we reserve our right to discharge the patient from our practice, as we may no longer feel comfortable managing the care of this patient who chooses to continually jeopardize his or her own healthcare, or that of their children.

I hereby authorize medical treatment for myself and the release of any medical information necessary to process all insurance claims to my insurance carrier(s) and the payment of such directly to Northeast Allergy, Asthma, & Immunology (NEAAI). I also understand and acknowledge that any charges for medical care provided that are either not covered by my medical insurance or not reimbursed directly to NEAAI, including all plan deductibles, are my personal financial responsibility, I hereby acknowledge that all fees, costs, etc. (including legal fees and court costs) associated with the collection of any unpaid fees are also my personal responsibility, I hereby acknowledge that the details (what "covered charges" are; what the annual and per visit deductible costs are, etc.) of the medical insurance coverage that I have is solely my responsibility to understand prior to any medical care provided to me by NEAAI; as well as all tests, lab work and other related medical activity recommended to me by NEAAI. I also hereby authorize the staff of NEAAI to view my prescription history through external resources.

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Signature of Patient/Parent/ Legal Representative

Date

Relationship to patient

## New patient Information

Patient Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Appointment Date \_\_\_\_\_ Address \_\_\_\_\_

Parent/Guardian \_\_\_\_\_ Parent/Guardian \_\_\_\_\_

Parent address (if different) \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone (Patient or Parent) \_\_\_\_\_

Pharmacy name and address \_\_\_\_\_

Referring doctor name: \_\_\_\_\_ Doctor's address \_\_\_\_\_

Reason for visit today (Why are you here?) \_\_\_\_\_

\_\_\_\_\_

Occupation \_\_\_\_\_

Hospitalizations \_\_\_\_\_

Surgeries \_\_\_\_\_

Allergic reactions to Medications (ie. Penicillin allergy) \_\_\_\_\_

Daily Medications \_\_\_\_\_

\_\_\_\_\_

Medications taken as needed: \_\_\_\_\_

\_\_\_\_\_

Medications that did not work for your problem in the past: \_\_\_\_\_

\_\_\_\_\_

## Review of Systems:

Check any of the following problems that the patient has (not family members):  
PLEASE CHECK NONE if applicable:

### General

- Fevers
- Fatigue
- Weight loss
- Feeling cold or hot when
- Others are comfortable
- None

### Nose

- Hay fever
- Sinus infections
- Chronic sinus pressure
- Stuffy nose
- Inability to smell
- Itchy nose
- Runny nose
- None

### Heart

- Abnormal rhythm
- Palpitations
- High blood pressure
- Heart disease
- Coronary artery disease
- None

### Endocrine

- Diabetes
- Growth problems
- Thyroid problem
- None

### Eyes

- Itchy
- Red eyes
- Cataracts
- Eye infections
- None

### Throat

- Recurrent strep throat
- Sore throat
- Post nasal drip
- Tonsillitis
- None

### Gastrointestinal

- Stomach pain
- Acid reflux
- Heartburn
- GERD
- Ulcers
- Vomiting
- Diarrhea
- Constipation
- Blood in stool
- None

### Lymphatics

- Swollen lymph nodes
- Abnormal lymph nodes
- None

### Ears

- Recurrent ear infections
- Hearing loss
- None

### Chest

- Chronic cough
- Wheeze
- Recurrent pneumonia
- COPD
- Asthma
- Chest pain
- None

### Skin

- Eczema
- Hives
- Swelling
- Psoriasis
- Other rashes
- None

### Hematologic

- Anemia
- Sickle cell
- None

### Psychiatric

- Anxiety
- Depression
- Other
- None

**Neurologic**

- ADHD
- Developmental delay
- Seizures
- Migraine
- None

**Genitourinary**

- Recurrent urinary tract infections
- Renal
- Disease
- Prostate problems
- None

**Musculoskeletal**

- Arthritis
- Swollen joints
- Lyme disease
- None

**Family History**

Please check any of the following if the patient's parents, siblings, grandparents, or cousins have them:

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Asthma             | <input type="checkbox"/> Eczema         | <input type="checkbox"/> Thyroid disease  |
| <input type="checkbox"/> Seasonal allergies | <input type="checkbox"/> Food allergies | <input type="checkbox"/> Indoor allergies |
| <input type="checkbox"/> Lupus              | <input type="checkbox"/> Hives          | <input type="checkbox"/> COPD             |
| <input type="checkbox"/> Heart disease      | <input type="checkbox"/> Immune defect  | <input type="checkbox"/> Other: _____     |



## Home Environment

Do you live in a  House or  Apartment?

Are there any pets?  Yes/No  If so what? \_\_\_\_\_

What kind of heating do you have?

Forced hot air (comes in through vents)  base board heating  radiators

Wood burning stove.

Air conditioning?  Central window units  None

Any problems with:  Mice  Roaches  Mold

In the patient's bedroom are there: Carpeting:  Yes/No

Stuffed toys on the bed:  Yes/No

Feather Bedding:  Yes/No

Does anyone smoke at home? \_\_\_\_\_

For adult patients: Have you ever smoked:  Yes/No

If so how much? \_\_\_\_\_ packs per day, \_\_\_\_\_ years Quit date: \_\_\_\_\_

Drink Alcohol:  Yes/No

Other information you want us to know: \_\_\_\_\_

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